

EDUCATION

FORDHAM UNIVERSITY, GABELLI SCHOOL OF BUSINESS

New York, NY

MS, Finance GPA: 3.7

August 2024 - May 2026

Dean's Scholarship recipient.

Relevant Coursework: Corporate Finance, Investment Analysis, Computational Finance, M&A, Financial Modeling

PANDIT DEENDAYAL ENERGY UNIVERSITY

Gandhinagar, India

Bachelor of Commerce (Hons.) in Finance GPA: 3.97

August 2020 - May 2024

PROFESSIONAL EXPERIENCE

High Circle Ventures

Southlake, Texas

Financial Analyst

March 2026 - Present

Alternative investment firm focused on pre-IPO investments, venture capital, and real estate development

- Conducted market analysis, valuation modeling, and investment memorandum preparation for pre-IPO and venture-backed companies, including SpaceX, Shield AI, Varda Space, Groq, and Panthalassa, to support investment decisions and fundraising initiatives
- Developed DCF, ROI, IRR, sensitivity, and waterfall models for real estate developments, evaluating acquisition economics, financing structures, and projected investor returns
- Executed due diligence, underwriting, and deal structuring for private market transactions, including a \$650M pre-IPO financing opportunity and a 280-acre, 750+ lot residential development
- Created investor-facing materials including pitch decks, executive summaries, business plans, lender packages, fundraising presentations, and quarterly updates across 10+ SPVs and a multi-asset fund platform
- Designed and deployed an AI-powered investor relations platform and sales analytics dashboard using Claude AI, reducing investor inquiry calls by 80–90% through self-service access to diligence materials, investment FAQs, and portfolio insights
- Built Power BI dashboards and reporting tools tracking private-market valuation trends and emerging sectors to support portfolio monitoring and investment analysis
- Managed SPV operations across 10+ private investment vehicles including Groq — investor onboarding, compliance documentation, insurance diligence, subscription management, and closing coordination
- Analyzed 10+ private secondary-market transactions across Forge, Hiive, and Nasdaq Private Market to assess pre-IPO valuations, liquidity dynamics, and investment opportunities

Silver Leaf Partners

New York, NY

Sustainable Finance Analyst Intern

May 2025 - August 2025

- Examined 15+ Environmental, Social, and Governance (ESG)-focused investments and developed financial models
- Led due diligence and client presentations for \$1M+ investment decisions (Global Fund for Coral Reefs, Subnational Climate Fund), tracking SEC ESG-disclosure and carbon market developments to inform client sustainability strategy

ADDITIONAL

Technical Skills: Excel, Power BI, Python, Bloomberg, Tableau, Financial Reporting, Financial Modeling, Valuation, DCF Analysis

Due Diligence, Investment Research, Investor Relations Venture Capital, Private Markets, Real Estate Underwriting

Certifications: FINRA Securities Industry Essentials (SIE) Exam, CFA Institute Investment Foundations Certificate, Wall Street prep Financial Modeling & Valuation Program

Leadership: EVP Fordham Investment Club, Junior Board Member, Investment Banking, Private Equity & VC Club